

PATIENT APPLICATION FOR TREATMENT

| First Name: | M.I.: | Last Na | me: | |
|------------------------------------|--------|--------------|--------------|-------------------|
| What do you prefer to be called: | | DOB: | | Age: |
| Address: | | | | |
| City: | State: | | Zip Code: | |
| Home #: C | ell#: | | Other: | |
| SS#: | Sex: | | Single\Marri | ed\Divorced\Widow |
| Spouse Name: | | Email: | | |
| Emergency Contact: | | _ T#: | | |
| How did you hear about us? | | | | |
| Who can we thank for the referral? | | | | |
| Who is your Primary Care Doctor? | | | | |
| Do you have Medicare? | □ No | | | |
| Primary Insurance: | | Secondary In | surance: | |
| | | _ | | |

Please hand the front desk all of your insurance cards *They will copy them & return back to you*

Insurance Verification and **authorization** is not a guarantee of payment. I understand that I may be responsible for any balance that is not paid by insurance. I authorize Wise Chiropractic, Inc. to release any information regarding my treatment to my insurance company in effort to receive reimbursement for services provided. I authorize the use of this signature on all insurance submissions.

Signature

Date

Parent Signature (if patient is a minor)



INFORMED CONSENT

I understand and I am informed that, as in all health care, in the practice of chiropractic there is a small inherent risk of injury which includes but is not limited to: muscle strains, sprains, fractures, dislocation, intervertebral disc injury and cardiovascular accident. I understand that **Dr. Jonathan C. Wise** will not be able to anticipate all potential complications but will reply on clinical expertise and judgment to determine the correct course of treatment which will be in my best interest considering all known facts. I understand that results are not guaranteed and that I have the opportunity to discuss the purposes and risks associated with all recommendations evaluation and treatment procedures at any time.

I have read and understand the preceding statement and herby consent to voluntarily participate in orthopedic, neurologic and physical performance testing, as well as manipulative and exercise/rehabilitation therapies as deemed appropriate by Dr. Jonathan C. Wise. If at any time I have further questions or decide not to continue to consent in treatment, I understand I have the right and it is my duty to notify my doctor.

| Print Patient Name | Signature | Date |
|----------------------------|-----------|------|
| If patient is a minor: | | |
| Print Parent/Guardian Name | Signature | Date |



HEALTH CARE AUTHORIZATION FORM

Patient's Name: _____

THE PATIENT IDENTIFIED ABOVE AUTHORIZES **WISE CHIROPRACTIC, INC** TO USE AND/OR DISCLOSE PROTECTED HEALTH INFORMATION IN ACCORDANCE WITH THE FOLLOWING:

SPECIFIC AUTHORIZATIONS

- I give WISE CHIROPRACTIC INC, permission to use my address, phone number and clinical records to contact me with appointment reminders, missed appointment notifications, birthday cards, holiday related cards and information about treatment alternatives or other health related information.
- I give WISE CHIROPRACTIC, INC. permission to share my testimonial include my name on the slide show presentation and display my picture.
- I give WISE CHIROPRACTIC, INC. permission to treat me in an open room where other patients are also being treated. I am aware that other persons in the office may overhear some of my protected health information during the course of care. Should I need to speak with the doctor at any time in private, the doctor will provide a room for these conversations.
- By signing this form you are giving **WISE CHIROPRACTIC, INC.** permission to use and disclose your protected health information in accordance with the directives listed above.

RIGHT TO REVOKE AUTHORIZATION

You have the right to revoke this **AUTHORIZATION** in writing at any time. However, your written request to revoke this **AUTHORIZATION** is not effective to the extent that we have provided services or taken action in reliance on your authorization.

You may revoke this **AUTHORIZATION** by mailing or hand delivering a written notice to the Privacy Official of **WISE CHIROPRACTIC, INC.** The written notice must contain the following information:

- Your name, social security number and date of birth
- A clear statement of your intent to revoke this **AUTHORIZATION**.
- The date of your request and your signature.

The revocation is not effective until the Privacy Official receives it.

WISE CHIROPRACTIC, INC. requests this **AUTHORIZATION** for its own use/disclosure of PHI. (Minimum necessary standard apply). You have the right to refuse to sign this **AUTHORIZATION.** If you refuse to sign this **AUTHORIZATION, WISE CHIROPRACTIC, INC.** will not refuse to provide treatment. You have the right to inspect or copy the Protected Health Information to be used/disclosed. My signature acknowledges that I understand **WISE CHIROPRACTIC, INC.** notice of Privacy Practices.

PLEASE FILL IN ALL AREAS IN BOLD

A COPY OF THE SIGNED AUTHORIZATION CAN BE PROVIDED TO YOU

Signature of Patient/Guardian:

Date: _____

Description of Representative's Authority to Act for Patient:



HEALTH INFORMATION PROTECTION PORTABILITY ACT (HIPPA)

THIS NOTICE DESCRIBED HOW CHIROPRACTIC AND MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

In the course of your care as a patient at **WISE CHIROPRACTIC, INC.**, we may use or disclose personal and health related information about you in the following ways:

- Your personal health information including your clinical records may be disclosed to another health care provider or hospital if it is necessary to refer you for further diagnosis, assessment or treatment.
- Your health care records as well as your billing records may be disclosed to another party, such as an insurance carrier, an HMO, a PPO or your employer (if they are responsible for the payment of your services).
- Your name, address, phone number, email address and your health care records may be used to contact you regarding appointment
 reminders, newsletters and birthday correspondence to provide information about alternatives to your present care or for other
 health related information that may be of interest to you.

If you are not at home to receive an appointment reminder, a message may be left on your answering machine. Further, you have the right to inspect or obtain a copy of the information we will use for these purposes. You also have the right to refuse to provide authorization for this office to contact you regarding these matters. If you do not provide us with this authorization it will not affect the care provided to you or the reimbursement avenue associated with your care. Under Federal law, we are also permitted or required to use or disclose your health information without your consent or authorization in the following circumstances:

- If we are providing health care services to you based on the orders of another health care provider.
- If we provide health care services to you in an emergency.
- If we are required by law to provide care to you and we are unable to obtain your consent after attempting to do so.
- If there are substantial barriers to communication with you, but in our professional judgment we believe that you intend for us to provide care.
- If we are ordered by the courts or another appropriate agency.

Any use or discloser of your protected health information, other than as described in the examples outlined above, will only be made upon your written authorization. We normally provide information about your health care to you in person at the time you receive chiropractic care from us. We may also mail information to you regarding your health care or regarding the status on your account. If you would like to receive this information at an address other than your home or if you would like the information in a different form, please advise us in writing as to your preference.

You have the right to inspect and/or copy your health information for seven years or for as long as the information remains in our files. In addition, you have the right to request an amendment to your health information. Request to inspect, copy or amend your health related information should be provided to us in writing. We are required by state and federal law to maintain the privacy of your patient file and the protected health information therein. We are also required to provide you with this notice of our privacy practices with respect to your health information.

We are further required by law to abide by the terms of this notice while it is in effect. We reserve the right to alter or amend the terms of this privacy notice; we will notify you in writing as soon as possible following the changes. Any changes in our privacy notice will apply for all of your health records in our files. Information that we use or disclose based on this privacy notice may be subject to re-disclose by the person or persons to whom we provide the information and may no longer be protected by the federal privacy rights.

If you have a concern regarding our privacy notice, our privacy practices or any aspect of our privacy activities you should direct your complaint to our **OFFICE MANAGER**. If you would like further information about our policies and practices please contact our **OFFICE MANAGER**. This notice is effective as of ____/_20__. This notice and any altercations or amendments made hereto will expire seven years after the date upon which the record was created. My signature acknowledges that I have received a copy of this notice.

Patient Name (Print)

Patient Signature

Date



FINANCIAL POLICY

Thank you for choosing **WISE CHIROPRACTIC, INC.** as your healthcare provider. We are committed to your treatment being successful. Please understand that payments of your services provided here are considered part of your treatment. The following is a statement of **WISE CHIROPRACTIC, INC** which we request that you read and sign prior to treatment. All patients must complete our information and insurance forms prior to seeing the doctor.

FULL PAYMENT IS DUE AT TIME OF SERVICE WE ACCEPT CASH, CHECK OR CREDIT CARDS

REGARDING INSURANCE:

Your insurance policy is a contract between you and your insurance company. We are not a party to this contract. As a courtesy to you, upon receiving your insurance cards, we will contact your insurance company and request your chiropractic benefits. However, this is not a guarantee of payment for all or any of your fees.

MEDICARE PATIENTS:

We do ACCEPT Medicare patients. Medicare coverage guidelines allow coverage for chiropractic manipulations of the spine. These are limited to payment by Medicare, as to "reasonable expectations that of recovery or improvement of functions". Please be aware that Medicare may not consider charges "medically necessary" and deny claims, which are not the responsibility of **WISE CHIROPRACTIC**, **INC.**

MAJOR MEDICAL INSURANCE PATIENTS:

We do ACCEPT all insurance participation. We are in-network with Blue Cross and Blue Shield of Florida, Cigna and Humana. If we are in-network with your insurance carrier their guidelines allow for coverage per your contract. However, this is not a guarantee of payment for all or any of your fees. Please be aware that your provider may not consider charges "medically necessary" and deny claims, which are not the responsibility of **WISE CHIROPRACTIC, INC.**

Thank you for reviewing our Financial Policy. Please let us know if you have any questions.

_____ Please check here if you are a Medicare Patient and present your cards to our front desk.

By signing below, I am stating that I have read, understand and agree to this Financial Policy.

| Patient | Name | (Print) |
|---------|------|---------|
| Patient | Name | |

Patient Signature



AUTHORIZATION TO RELEASE INFORMATION/RECORDS

I, ______ request ______

to release my medical records including diagnosis, prognosis, initial treatment, x-rays and reports to: **DR**. **JONATHAN C. WISE, D.C.** and **WISE CHIROPRACTIC, INC.** I will be responsible for incurring the costs associated with this request if known in advanced. Thank you for your prompt attention.

Date: _____

Patient Signature (or parent if patient is a minor)

Witness Signature

WISE CHIROPRACTIC, INC. 17941 US Hwy 441 Mt. Dora, Florida 32757 352-729-5105

Additional Information: ______



APPOINTMENT POLICY

WISE CHIROPRACTIC, INC. will contact each patient within one business day prior to their scheduled appointment to remind the patient of his/her appointment with our physician.

WISE CHIROPRACTIC, INC strives to be a no wait facility and ask that you give us the courtesy of a call when you are unable to keep your appointment. Missed appointment policies are outlined below.

PLEASE READ AND INITIAL EACH LINE:

| If you are 10 minutes late for your appointment that is considered a missed appointment in this office. We will assist you in rescheduling your appointment to another day within a week of your missed appointment. |
|--|
| If you miss an appointment AND DO NOT CALL within 24 hours prior, it will be considered a "no show" appointment. |
| We do try to take into consideration that emergencies happen. However, our policy is that THREE appointments are missed; you will no longer be considered a patient of this practice. |
| After the third missed appointment, you will be informed by mail that you will need to find another chiropractor. We will continue to care for you the subsequent 30 days, for any chiropractor emergency only. |
| A charge of \$25.00 will be made for all established patients who do not show for their appointment or do not call 24 hours prior to their appointment time to cancel and/or reschedule. |

I HAVE READ AND UNDERSTAND THE ABOVE POLICY.

Patient Name (printed)

Patient Signature

Date

WISECHIROPRACTIC

PATIENT HISTORY

| Patient Name: | | Date: | | | | |
|---|--|---|--|--|--|--|
| Describe your PRIMARY s | Describe your PRIMARY symptoms: | | | | | |
| List other symptoms: | | | | | | |
| Are your symptoms relate | d to: 🛛 🗆 Auto Accident | Workman's Comp. | | | | |
| Indicate on the drawings b | pelow where you have pain/s | symptoms: | | | | |
| How often do you experie Constant (76-100 Occasional (26-56 | 0% of the time) | Frequent (51-75 intermittently (1 | % of the time) -25% of the time) | | | |
| - | □ dull □ □ dull □ | □ Tingly | ing w/ motion | | | |
| How are your symptoms on Getting Worse | changing with time? | the Same 🛛 Getti | ng Better | | | |
| Using a scale from 0 – 10 0 1 2 | | ould you rate your symptoms with 7 8 9 | n activity? 10 | | | |
| | | uld you rate your symptoms w/o 7 8 9 | | | | |
| List your hobbies: | | | | | | |
| How much has your symp | toms interfered with your so | cial activities\hobbies\work? tely | □ extremely | | | |
| Who else have you seen fo Chiropractor Orthopedist | □ Neurologist □ | Primary Care Physician Physical Therapist | ER Physician Other: | | | |

| WISE | CHIROPRACTIC |
|------|--------------|
| WISE | CHIROPRACTIC |

| Have you had x-rays/MRI/CT scan taken that are related to your symptoms? Yes | □ No |
|--|------|
|--|------|

Where: ______

Who Ordered Them: _____

What aggravates your symptoms? ______

What concerns you the most about your symptoms\what do they prevent you from doing?

| Height | | Weight | |
|--------------------|--|---|---|
| Are you Pregnant? | □ Yes □ No | Last Menstrual Period: | |
| r overall health? | | | |
| Very Good | □ Good | 🗆 Fair | Poor |
| o you do? | | | |
| Moderate | 🗆 Light | □ None | |
| immediate family m | nembers with any | of the followings: | |
| Diabetes | 🗆 Lupus | Cancer | Heart Problems |
| | | | |
| | | | |
| | | | |
| | | | |
| es you have had: | | | |
| | Are you Pregnant? r overall health? Very Good you do? Moderate immediate family n Diabetes are currently taking medications you ar | r overall health? I Very Good Good Good Good Good Good Good Good | Are you Pregnant? I Yes I No Last Menstrual Period: r overall health? I Very Good I Good I Fair o you do? I Moderate I Light I None immediate family members with any of the followings: |



Please check the following if you have had in the past or present.

| Past | Present | | Past | Present | t | Past | Present |
|------|---------|----------------------|------|---------|---------------------------|---------|-------------------------------|
| | | Headaches | | | Angina | | Loss of Appetite |
| | | Neck Pain | | | Kidney Stones | | Abdominal Pain |
| | | Upper Back Pain | | | Kidney Disorder | | Ulcer |
| | | Low Back Pain | | | Bladder Infection | | Hepatitis |
| | | Shoulder Pain | | | Painful Urination | | Liver/Gall Bladder |
| | | Elbow/Upper Arm Pain | | | Loss of Bladder Control | | General Fatigue |
| | | Wrist Pain | | | Prostate Problems | | Visual Disturbance |
| | | Hand Pain | | | Abnormal Weight Gain/Loss | | Dizziness |
| | | Hip Pain | | | Diabetes | | |
| | | Upper Leg Pain | | | Excessive Thirst | | |
| | | Knee Pain | | | Frequent Urination | | |
| | | Ankle/Foot Pain | | | Smoking/Tobacco Use | For Fem | ales |
| | | High Blood Pressure | | | Drug/Alcohol Dependence | Past P | resent |
| | | Heart Attack | | | Depression | | Birth Control Pills |
| | | Chest Pains | | | Systemic Lupus | | Pregnancy |
| | | Stroke | | | Epilepsy | | |
| | | Dermatitis | | | HIV/AIDS | | |
| | | Jaw Pain | | | Joint Pain/Stiffness | | |
| | | Arthritis | | | Rheumatoid Arthritis | | |
| | | Cancer | | | Asthma | | |
| | | Tumor | | | Chronic Sinusitis | | |

What activities do you do during the day?

| □ Sit: | Most of the day | Half of the day | A little of the day |
|----------------|-----------------|-----------------|---------------------|
| Stand: | Most of the day | Half of the day | A little of the day |
| Computer Work: | Most of the day | Half of the day | A little of the day |
| On the phone: | Most of the day | Half of the day | A little of the day |

I affirm that the information I have given is correct to the best of my knowledge. The information I have provided will remain confidential and I understand that it is my responsibility to inform this office of any changes in my medical status.

Print Patient Name

Signature

Date